



PROGRAM OUTLINE FOR THE INSG WEB MEETINGS 1 AND 4 OCTOBER 2021 (TIME ZONE A)

Friday 1 October

08.00 – 10.30 Industry Advisory Panel/Statistics Committee

- “**The Ta Khoa Nickel Project in Vietnam**”: Presentation by Scott Williamson, Managing Director, **Blackstone Minerals**, Australia/Vietnam
- “Current Situation on the Global Stainless Steel Market”: Presentation by Kai Hasenclever, Director Economics, Statistics and Long Products, **International Stainless Steel Forum (ISSF)**, Belgium.
- **INSG Review of Global Nickel Use and Production and Forecasts for 2021 and 2022**, Ricardo Ferreira, Director of Market Research and Statistics, INSG
- “Current Trends in Chinese Nickel Supply and Demand”: Presentation by Betty Sun, Analyst, **MySteel**, China
- Report of the INSG Statistical Committee Work Program in 2021-2022 by Ricardo Ferreira, Director of Market Research and Statistics, INSG / Francisco Pinto, Manager of Statistical Analysis, INSG

Monday 4 October

08.00 - 10.00 Economic and Environment Committee

- “Issues Relating to the Life Cycle Assessment of Nickel and an Outline of Nickels Importance in Renewable Energy Technologies”: Presentation by Mark Mistry, Senior Manager Public Policy, Nickel Institute and Parul Chhabra, Market Development Analyst, **Nickel Institute**.
- “Developments and Outlook for Nickel’s Use in the Battery and EV Sectors”: Presentation by Adam Panyi, Managing Director, **Rho Motion**, UK.
- “Hyperaccumulator Plants for Sustainable Mining” Presentation by Fabien Koutchekian, Chief Executive Officer, **GenoMines**, France
- Update on the 2021-2022 INSG Economic and Environment Committee Work Program by Jianbin Meng, Director of Economics and Environment, INSG
- Overview of the Latest INSG Report on “Environment, Health and Safety (EHS) Regulations Relating to Nickel” by Jianbin Meng, Director of Economics and Environment, INSG

10.00 – 11.00 Standing Committee (governments only)

- Report of the INSG Finance Member
- Draft Budget and Schedule of Contributions for 2022
- Secretariat Activity Report
- Dates for Future Meetings of the Group

11.00 – 11.30 Plenary Session

- National Statements
- Consideration of the INSG Press Release

All times shown above are Lisbon time